



Entered on Docket
July 21, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Case Nos. BK-S-06-10725 LBR
Case Nos. BK-S-06-10726 LBR
Case Nos. BK-S-06-10727 LBR
Case Nos. BK-S-06-10728 LBR
Case Nos. BK-S-06-10729 LBR

Chapter 11

**ORDER GRANTING APPLICATION
BY DEBTOR AND DEBTOR-IN-
POSSESSION FOR AUTHORIZATION
TO RETAIN AND EMPLOY DAVID W.
HUSTON AS SPECIAL CONFLICTS
COUNSEL UNDER GENERAL
RETAINER
[AFFECTS USA COMMERCIAL
MORTGAGE]**

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Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Date: N/A
Time: N/A

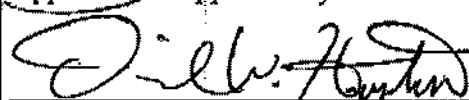
Upon the application of USA COMMERCIAL MORTGAGE COMPANY ("Debtor"),
 praying for authority to employ and appoint David W. Huston, Esq. ("Huston") as special conflicts
 counsel to USA Commercial Mortgage Company ("USACM") herein under a general retainer,
 and it appearing that no notice of a hearing on said application need be given, and it further
 appearing that Huston is an attorney admitted to practice in the State of Nevada and before the
 United States District Court for the District of Nevada, and the Court being satisfied that Huston
 represents no interest adverse to the USACM, the bankruptcy estate of USACM or the estates of
 the affiliated Debtors in this matter, that his employment is necessary to deal with matters in
 which USACM's bankruptcy counsel may have or appear to have a conflict and such employment
 would be in the best interests of the estate, it is

ORDERED that USACM, be and it hereby is, authorized to employ and appoint David W.
 Huston, Esq. as its Special Conflicts Counsel in this matter under a general retainer with the
 payment of fees subject to continuing review and approval of this Court.

Prepared by

 Lenard E. Schwartz, Esq.
 Schwartz & McPherson Law Firm
 2850 South Jones Blvd., Suite 1
 Las Vegas NV 89146

Approved/Disapproved by



 David W. Huston, Esq.
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 601 South Seventh Street, 2nd Floor
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 Office of the U.S. Trustee
 Foley Federal Building
 300 Las Vegas Blvd. South, Suite 4300
 Las Vegas NV 89101

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Date: N/A

Time: N/A

Upon the application of USA COMMERCIAL MORTGAGE COMPANY ("Debtor"), praying for authority to employ and appoint David W. Huston, Esq. ("Huston") as special conflicts counsel to USA Commercial Mortgage Company ("USACM") herein under a general retainer, and it appearing that no notice of a hearing on said application need be given, and it further appearing that Huston is an attorney admitted to practice in the State of Nevada and before the United States District Court for the District of Nevada, and the Court being satisfied that Huston represents no interest adverse to the USACM, the bankruptcy estate of USACM or the estates of the affiliated Debtors in this matter, that his employment is necessary to deal with matters in which USACM's bankruptcy counsel may have or appear to have a conflict and such employment would be in the best interests of the estate, it is

ORDERED that USACM, be and it hereby is, authorized to employ and appoint David W. Huston, Esq. as its Special Conflicts Counsel in this matter under a general retainer with the payment of fees subject to continuing review and approval of this Court.

Prepared by

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1 **ORDER GRANTING APPLICATION BY DEBTOR AND DEBTOR-IN-POSSESSION FOR**
2 **AUTHORIZATION TO RETAIN AND EMPLOY DAVID W. HUSTON AS SPECIAL CONFLICTS**
3 **COUNSEL UNDER GENERAL RETAINER**
4 **[AFFECTS USA COMMERCIAL MORTGAGE]**

5 **Approved** ~~Disapproved by:~~

Approved/Disapproved by:

6 **LEWIS AND ROCA, LLP**

GORDON & SILVER, LTD.

7 By: 

By: _____

8 **SUSAN M. FREEMAN, ESQ.**
9 **ROB CHARLES, ESQ.**

GERALD M. GORDON, ESQ.
10 **GREGORY E. GARMAN, ESQ.**

11 *Counsel for the Official Committee*
12 *of Unsecured Creditors of USA*
13 *Commercial Mortgage Company*

Counsel for the Official Committee of
14 *Holders of Executory Contract Rights of*
15 *USA Commercial Mortgage Company*

16 Approved/Disapproved by:

Approved/Disapproved by:

17 **BECKLEY SINGLETON, CHTD. and**
18 **ORRICK, HERRINGTON & SUTCLIFFE LLP**

STUTMAN TREISTER & GLATT, P.C. and
19 **SHEA & CARLYON, LTD.**

20 By: _____

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21 **MARC A. LEVINSON, ESQ.**
22 **LYNN TRINKA ERNCE, ESQ.**
23 **BRETT A. AXELROD, ESQ.**
24 **ANNE M. LORADITCH, ESQ.**

EVE KARASIK, ESQ.
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27 *Counsel for the Official Committee of*
28 *Equity Security Holders of USA Capital*
Diversified Trust Deed Fund, LLC

Counsel for the Official Committee of Equity
Security Holders of USA Capital First Trust Deed
Fund LLC

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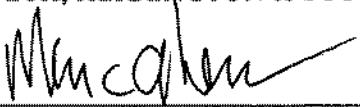
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